

**Non-Circumvention,
Non-Disclosure,
And Confidentiality Agreement**

This agreement is hereby executed on this _____ day of _____, 20____ by and between _____ and/or their corporations and subsidiaries, (hereinafter referred to as “Client”) and **CANTRELL-GRIFFIN BUSINESS BROKERS** (hereinafter referred to as “Business Broker”), (“Client” and “Business Broker” collectively referred to as the “Parties”), whereby the parties hereby agree as follows:

W I T N E S S E T H

WHEREAS, the parties hereto contemplate entering into, or participating in, one or more business transactions including the purchase of one or more of Business Broker’s Client businesses; and

WHEREAS, the parties mutually recognize that in the transaction of the subject business each may learn from the other, including their agents and associates, the identity, address and/or telephone numbers of clients, agents, brokers, buyers, sellers, financiers and/or bank or trust contracts (hereinafter referred to individually or collectively as “confidential sources”) and/or information relating to bank accounts, transaction codes, participating banks and/or entities, business concepts, business plans, and business strategies, (hereinafter referred to individually or collectively as “confidential information”) which the other party has acquired by years of investment in time, expenses and effort; and

WHEREAS, the parties wish to legally bind each other from the disclosure of confidential sources and/or confidential information;

NOW THEREFORE, in consideration of the premises set forth above and the mutual promises set forth herein below, each party covenants and agrees with the other as follows:

1. That all confidential sources and confidential information of each party are valuable property and shall remain confidential and remain the exclusive property of each respective party, and that neither party will divulge such information.

2. That neither party, (including any associates, agents, employees, affiliates, advisors, or any other form of representative of such party) will attempt, directly or indirectly, to contact the other parties’ transaction bank on matters relating to the subject business or contact or negotiate with the confidential source or make any use of the confidential information of the other party, except through such other party or with the express written consent of such other party as to each such contact and/or use, and after having entered into a commission agreement with such other party. Any violation of this covenant shall be deemed an attempt to circumvent such other party, and the party so violating this covenant shall be liable for damages in favor of the circumvented party.

CONFIDENTIAL BUYERS PERSONAL INFORMATION

Current Date: _____ Referred By: _____

Name: _____ Spouse Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Own? Rent? How Long at Current Address? _____ U.S. Citizen: Yes No

Home Phone: _____ - _____ - _____ Mobile Phone: _____ - _____ - _____ Fax: _____ - _____ - _____

Business E-Mail: _____ Private E-Mail: _____

Current Business/Employment: _____ Position: _____

May we contact you at work: Yes No Number: _____ - _____ - _____

Best Place to Contact You: _____ Best Time To Contact You: _____

Education: _____

Special Education or Training: _____

1. Would you prefer to own a business as a sole proprietor? Partner?

2. Would you expect to work full time in the business? Yes No

3. How long have you been searching for a business? _____

4. What types of businesses have you researched? _____

5. What type of business would you like to purchase? _____

6. What are your major reasons for looking for a new business opportunity?

1) _____ 2) _____ 3) _____

7. How soon would you be able to purchase a business? _____

8. Assuming we locate the business you want, what would be your comfort level of cash investment?

\$50-\$100K \$100-\$200K \$200-\$400K \$400K-\$1M \$1M-\$5M \$5M+

9. What sources will you use for the initial investment?

Checking Savings Retirement Funds Securities Real Estate Family Other

10. Do you have other sources of cash investment? Please explain and estimate the amount available:

11. How much annual income do you expect to derive from a business? \$ _____

12. How soon could you close on the purchase of a business? _____

13. Geographic area(s) in which you are interested: _____

14. Have bankruptcy proceedings ever been instituted against you? _____

I/We understand that some business listings require credit checks or submission of a financial statement prior to release of any detailed information. I hereby authorize Cantrell-Griffin Business Brokers to run a confidential routine credit check on me/us if applicable.

Signature _____

Cantrell-Griffin Business Brokers
5100 S. Thompson
Springdale, AR 72764

Printed Name _____

(479) 927-4493



CONFIDENTIAL BUYERS FINANCIAL INFORMATION

Financial Statement

Date of Financial Information: _____

Name: _____

Spouse: _____

Social Security # _____ - _____ - _____

Assets

Liabilities

Cash on hand or in bank \$ _____

Installment Notes & Contracts \$ _____

Principal Residence _____

Real Estate Mortgages _____

Secondary Residence _____

Bills Payable _____

Other Real Estate _____

Other _____

Autos & Recreational Equipment _____

Total Liabilities _____ (B)

Personal Property _____

Total Assets (A) _____

Retirement Accounts _____

Total Liabilities (B) - _____

Other Investments _____

Total Assets _____ (A) Net Worth (A minus B) = _____

Please describe in detail (use separate sheet if necessary) from what sources and in what dollar amounts your initial and ongoing capital requirements will be available: _____

Bank Information:

Bank Name: _____ Loan Officer: _____

Bank Address: _____

Bank City: _____ State: _____

Geographic area in which I prefer to own a business: _____

Indicate your present annual salary range (in thousands):

Salary ranges: \$20-40, \$40-60, \$60-80, \$80-100, \$100-120, \$120-150, \$150-200, \$200+ with checkboxes

What annual income do you feel you must realize? 1st year \$ _____ 2nd \$ _____ 3rd \$ _____

Have you ever filed for bankruptcy? Yes No

Have you ever been convicted of a felony? Yes No

Personal and professional goals: _____

Everything I have stated in this profile is correct to the best of my knowledge. I understand that Cantrell-Griffin Business Brokers will retain this financial information whether or not I am approved. I also authorize Cantrell-Griffin Business Brokers to contact my bank, check my background and obtain a credit report on me, personally.

Signature: _____ Date: _____

Print Name: _____