



CONFIDENTIAL BUYERS FINANCIAL INFORMATION

Financial Statement

Date of Financial Information: _____

Name: _____

Spouse: _____

Social Security # _____ - _____ - _____

Assets

Liabilities

Cash on hand or in bank \$ _____

Installment Notes & Contracts \$ _____

Principal Residence _____

Real Estate Mortgages _____

Secondary Residence _____

Bills Payable _____

Other Real Estate _____

Other _____

Autos & Recreational Equipment _____

Total Liabilities _____ (B)

Personal Property _____

Total Assets (A) _____

Retirement Accounts _____

Total Liabilities (B) - _____

Other Investments _____

Total Assets _____ (A) Net Worth (A minus B) = _____

Please describe in detail (use separate sheet if necessary) from what sources and in what dollar amounts your initial and ongoing capital requirements will be available: _____

Bank Information:

Bank Name: _____ Loan Officer: _____

Bank Address: _____

Bank City: _____ State: _____

Geographic area in which I prefer to own a business: _____

Indicate your present annual salary range (in thousands):

\$20-40 \$40-60 \$60-80 \$80-100 \$100-120 \$120-150 \$150-200 \$200+

What annual income do you feel you must realize? 1st year \$ _____ 2nd \$ _____ 3rd \$ _____

Have you ever filed for bankruptcy? Yes No

Have you ever been convicted of a felony? Yes No

Personal and professional goals: _____

Everything I have stated in this profile is correct to the best of my knowledge. I understand that Cantrell-Griffin Business Brokers will retain this financial information whether or not I am approved. I also authorize Cantrell-Griffin Business Brokers to contact my bank, check my background and obtain a credit report on me, personally.

Signature: _____ Date: _____

Print Name: _____